

Successor Agency Contact Information

Name of Successor Agency:	<u>Hayward</u>
County:	<u>Alameda</u>
Primary Contact Name:	Kelly McAdoo Morariu
Primary Contact Title:	Assistant City Manager
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Secondary Contact Title:	Finance Director
Secondary Contact Phone Number:	510-583-4010
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SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the January 1, 2013 to June 30, 2013 Period

Name of Successor Agency: Hayward

	Total Outstanding Debt or Obligation
Outstanding Debt or Obligation (See Notes tab - Note 1)	\$ 63,184,507
Current Period Outstanding Debt or Obligation	Six-Month Total
A Available Revenues Other Than Anticipated RPTTF Funding	143,019
B Anticipated Enforceable Obligations Funded with RPTTF	4,140,393
C Anticipated Administrative Allowance Funded with RPTTF	125,000
D Total RPTTF Requested (B + C = D)	4,265,393
Total Current Period Outstanding Debt or Obligation (A + B + C = E) Should be the same amount as ROPS form six-month total	\$ 4,408,412
E Enter Total Six-Month Anticipated RPTTF Funding (Obtain from county auditor-controller)	
F Variance (E - D = F) Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding	\$ (4,265,393)
Prior Period (January 1, 2012 through June 30, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))	
G Enter Estimated Obligations Funded by RPTTF (Should be the lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)	3,777,193
H Enter Actual Obligations Paid with RPTTF (see Notes tab - Note 2)	3,630,279
I Enter Actual Administrative Expenses Paid with RPTTF	146,914
J Adjustment to Redevelopment Obligation Retirement Fund (G - (H + I) = J)	-
K Adjusted RPTTF (The total RPTTF requested shall be adjusted if actual obligations paid with RPTTF are less than the estimated obligation amount.)	\$ 4,265,393

Certification of Oversight Board Chairman:

The attached is a true and correct copy of the Recognized Obligation Payment Schedule for the period ending June 30, 2013 approved by the Oversight Board.

Michael Sweeney
Name

Signature

Mayor of City of Hayward
Title

Date

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III)

January 1, 2013 through June 30, 2013

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source						
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
	Grand Total						\$ 63,184,507	\$ 7,368,197	\$ -	\$ -	\$ 143,019	\$ 125,000	\$ 4,140,393	\$ -	\$ 4,408,412
1	2004 Tax Allocation Bonds	5/1/2004	5/1/2034	Wells Fargo	Bond issue to fund non-housing projects	Hayward Downtown	36,910,000.00	3,368,981.50					2,446,991		2,446,991
1a)	2004 TAB Admin Fee FY2012	5/1/2004	5/1/2034	Wells Fargo	Annual administrative fee for bond issuance	Hayward Downtown	Varies every year - cannot estimate total amount	1,800.00							
1b)	2004 TAB Admin Fee FY2013	5/1/2004	5/1/2034	Wells Fargo	Annual administrative fee for bond issuance	Hayward Downtown	Varies every year - cannot estimate total amount	1,800.00					1,800		1,800
1c)	2004 TAB Admin Fee FY2012	5/1/2004	5/1/2034	Willdan	Annual administrative fee for bond issuance	Hayward Downtown	Varies every year - cannot estimate total amount	5,175.00							
1d)	2004 TAB Admin Fee FY2013	5/1/2004	5/1/2034	Willdan	Annual administrative fee for bond issuance	Hayward Downtown	Varies every year - cannot estimate total amount	5,175.00					5,175		5,175
2	2006 Tax Allocation Bonds	6/1/2006	6/1/2036	Wells Fargo	Bond issue to fund non-housing projects	Hayward Downtown	11,720,000.00	636,340.00					358,170.00		358,170
2a)	2006 TAB Admin Fee FY2012	6/1/2006	6/1/2036	Wells Fargo	Annual administrative fee for bond issuance	Hayward Downtown	Varies every year - cannot estimate total amount	2,000.00							
2b)	2006 TAB Admin Fee FY2013	6/1/2006	6/1/2036	Wells Fargo	Annual administrative fee for bond issuance	Hayward Downtown	Varies every year - cannot estimate total amount	2,000.00					2,000.00		2,000
2c)	2006 TAB Admin Fee FY2012	6/1/2006	6/1/2036	Willdan	Annual administrative fee for bond issuance	Hayward Downtown	Varies every year - cannot estimate total amount	1,120.00							
2d)	2006 TAB Admin Fee FY2013	6/1/2006	6/1/2036	Willdan	Annual administrative fee for bond issuance	Hayward Downtown	Varies every year - cannot estimate total amount	1,120.00					1,120.00		1,120
3	Repayment Agreement with City of Hayward	9/23/1975	When paid off	City of Hayward	To fund start-up costs of Hayward Redevelopment Project Area	Hayward Downtown	7,016,422.00	0.00							-
4	SERAF	8/3/2011	When paid off	Hayward Housing Authority	Loan for SERAF FY10 and FY11 payments	Hayward Downtown	3,876,516.00	0.00							-
6	Contract for Restaurant Consulting	10/12/2010	12/30/2011	Five Star Restaurant	One-on-one restaurant consulting/retail attraction	Hayward Downtown	14,287.50	3,787.50							-
8	Foothill Façade Loans	3/9/2011	When property owner work is complete	Multiple Property Owners	Matching loan funds for property owners along Foothill Blvd for façade improvement program	Hayward Downtown	1,108,000.00	1,108,000.00							-
8a)	Foothill Façade Loan Project Delivery Costs (Staff Costs/Legal Fees)	N/A	N/A	Successor Agency	Project Delivery Costs to Implement Foothill Façade Loan Project	Hayward Downtown	24,432.00	24,432.00					24,432		24,432
10	Employee Leave Liability	2/1/2012	N/A	Employees of Agency/ Liability Fund	Leave balance payoffs/liability fund deposit for employee leave costs	Hayward Downtown	49,175.00	49,175.00							-
11	PERS Liability	2/1/2012	N/A	Liability Fund	Liability Fund deposit for Agency employee PERS costs	Hayward Downtown	666,235.40	666,235.40					666,235		666,235
12	OPEB Liability	2/1/2012	N/A	Liability Fund	Liability Fund deposit for Agency employee OPEB costs	Hayward Downtown	177,227.20	177,227.20					177,227		177,227
13	Agency insurance costs	7/1/2011	Annual Agreement	City of Hayward	Liability Insurance	Hayward Downtown	54,042.00	54,042.00					27,021		27,021
16	Contract for Mission Blvd Specific Plan	11/17/2009	5/31/2013	Hall Alminana, Inc/Lamphier Gregory	Consultant to prepare specific plan for Mission Blvd corridor	Hayward Downtown	213,649.44	182,412.00			91,206				91,206
22	Successor Agency Admin Allowance	2/1/2012	N/A	City of Hayward	Per ABx1 26, to cover administrative costs of Successor Agency	Hayward Downtown	250,000.00	250,000.00				125,000			125,000
23	Contract for Security Services (See Notes page)	7/11/2012	Annual Agreement	ABC Security Services	Security Patrol Services for Cinema Place garage	Hayward Downtown	68,000.00	68,000.00					34,000		34,000
24	Contract for Security Alarm (See Notes page)	7/11/2012	Annual Agreement	ADT Security Services	Alarm Service for Cinema Place garage	Hayward Downtown	2,100.00	2,100.00					1,050		1,050
25	Contract for Elevator Maint and Repair (See Notes page)	7/11/2012	Annual Agreement	Mitsubishi Electric	Cinema Place Elevator	Hayward Downtown	7,000.00	7,000.00					3,500		3,500
26	Contract for Sweeping (See Notes page)	7/11/2012	Annual Agreement	Montgomery Sweeping Service	Cinema Place Garage Sweeping	Hayward Downtown	12,000.00	12,000.00					6,000		6,000
27	Utilities (See Notes page)	7/11/2012	Annual Agreement	PGE	Cinema Place Garage Utilities	Hayward Downtown	28,000.00	28,000.00					14,000		14,000
28	Utilities (See Notes page)	7/11/2012	Annual Agreement	City of Hayward	Cinema Place Water Utilities	Hayward Downtown	500.00	500.00					250		250
29	Contract for Env Remediation Work (see Notes page)	7/20/2004	2/7/2007	AEDIS Architecture & Planning	Burbank School Env Remediation Work	Hayward Downtown	6,504.54	6,504.54							-
30	Contract for Env Remediation Work (see Notes page)	2/4/2005	6/10/2008	TRC	Burbank School Env Remediation Work	Hayward Downtown	20,000.00	15,626.87							-
37	Contract for Env Remediation Work (see Notes page)	8/5/2011	9/9/2013	TRC	Residual Burbank Site - Removal Action Work	Hayward Downtown	328,610.00	328,610.00					255,728		255,728
38	Project Delivery Costs - Burbank Residual Site	N/A	N/A	City of Hayward (Successor Agency)	Finalize negotiation and execution of Purchase and Sale Agreement - staff project mgmt costs/legal fees	Hayward Downtown	36,863.00	36,863.00					18,432		18,432
39	Property Disposition Costs - former Agency-held properties	N/A	N/A	City of Hayward (Successor Agency)	Staff project mgmt costs; legal fees; property mgmt costs; appraisal costs; other associated costs for property disposition	Hayward Downtown	128,580.00	128,580.00					64,290		64,290
40	Contract for Env Remediation (see Notes page)	6/25/2009	8/30/2012	AMEC Geomatrix Inc	Env Remediation - Cinema Place	Hayward Downtown	195,070.82	103,625.06			51,813				51,813
42	Contract for Financial Analysis	7/1/2011	N/A	Keyser Marston	Financial Analysis	Hayward Downtown	20,000.00	7,720.83							-
46	Contract for Water Testing	6/15/2012	Once monitoring complete	SWRCB	Water testing at Cinema Place - monitoring of site	Hayward Downtown	4,999.94	4,999.94							-
50	AB1484 Audit Expenses	N/A	N/A	TBD	Audit required by AB1484	Hayward Downtown	15,000.00	15,000.00							-
51	Oversight Board Legal Counsel	N/A	N/A	TBD	Per Oversight Board request, funds to pay for outside legal counsel	Hayward Downtown	50,000.00	50,000.00					30,000		30,000

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52	Cinema Place Maintenance Expense Repayment	7/11/2007	Until 2042	Blake Hunt Ventures	Reimbursement of overpaid funds on deposit for annual maintenance expenses to holder of Cinema Place ground lease	Hayward Downtown	Varies every year depending on actual maintenance expenses - cannot estimate total amount	6,300.00							-
53	Cinema Place Maintenance Reserve FY12 Payment	7/11/2007	Until 2042	City of Hayward (Successor Agency)	Per requirements of Ground Lease, annual payment into capital maintenance reserve for Cinema Place pkg structure until 2042	Hayward Downtown	92,132.00	2,972.00							-
54	Cinema Place Maintenance Reserve FY13 Payment	7/11/2007	Until 2042	City of Hayward (Successor Agency)	Per requirements of Ground Lease, annual payment into capital maintenance reserve for Cinema Place pkg structure until 2042	Hayward Downtown	89,160.00	2,972.00					2,972		2,972

Name of Successor Agency:	Hayward
County:	Alameda

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) -- Notes (Optional)
January 1, 2013 through June 30, 2013

Item #	Notes/Comments
1	Summary Page Comment: The total obligation amount may be understated as some items vary in cost each year and cannot be accurately estimated. The ROPS tab identifies these items.
2	Summary Page Comment 2: The approved obligations for the January - June 2012 greatly exceeded the amount of cash distributed by the County Auditor-Controller.
	However, due to cash flow concerns, the Successor Agency did not fund all of the required obligations for this period. These obligations are still due and payable and have been reflected
	on the July - December 2012 ROPS and into the future.
3	Prior Period Payment Page: It is possible not all funds approved on the First or Second ROPS will actually be spent during the period ending December 31, 2012, due to potential delays in
	project approval, contracting or implementation and may actually be carried forward and spent during some of all of the months of this third ROPS period. However, total payments
	will not exceed total debt or obligations as of 07/01/2011 unless otherwise increased or added in subsequent ROPS.
ROPS #23-28	These are annual maintenance costs/contracts required by the Ground Lease Agreement for the Cinema Place project, which was executed 7/11/2007.
ROPS #29	Pending claims to be resolved
ROPS #30&37	Per Oversight Board approval on August 23, 2012, contracts to be combined and extended to complete remediation work.
ROPS #40	Contract to be extended to complete required groundwater remediation work.

Hayward

Alameda

Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS I)
January 1, 2012 through June 30, 2012

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